Personal Financial Statement

Name: _____ *Signature:* _____

Date

ASSETS-What you have & Values	**LIABILITIES- What you owe**
Cash on Hand and/or in Bank Accounts: _____	Bank Loans (Secured): _____
Debt others owe you: _____	Bank Loans (Unsecured): _____
Cash Surrender Value of Life Insurance: _____	Insurance Debt(life, Auto): _____
Stocks and Bonds or Other Securities: _____	Debt owed to others: _____
Value of Autos : _____	Automobile Debt: _____
Year/Make/ Model: _____ _____ _____	Monthly pmts: _____
	Taxes Owed: _____
Value of Real Estate Owned: _____	Real Estate: _____
Addresses:	Other Liabilities: _____
Equipment: _____	Explain:
List:	
Livestock: _____	
Other Assets: _____	***Total Liablities:*** d _____
	NET WORTH: _____
Total Assets: _____	

Do you have any Contingent Liabilities(signed for as comaker, endorser or guarantor)? ☐ Yes ☐ No $ _____

Explain:

Are you obligated to make Alimony, child Support or Maintenance Payments? ☐ Yes ☐ No $ _____

To Whom:

Are there any unsatisfied judgments against you? ☐ Yes ☐ No $ _____

Explain,

Have you declared bankrupt in the last 10 years? ☐ Yes ☐ No $ _____

Explainations if any: